

## **Requested Documents (if applicable)\*\***

1. NJEDA Venture Fund Due Diligence Questionnaire
2. Most recent presentation deck
3. Private Placement Memorandum (PPM) of the Fund
4. Fund Limited Partnership Agreement (current version)
5. Copies of all side agreements or rights (“side letters”) the Fund has entered into
6. The Partnership Agreement of the GP
7. Chart: Firm ownership structure
8. Chart: Firm management/organizational structure
9. Chart: Fund legal/tax structure
10. Provide the Firm’s annualized pro-forma budget for the period covering the life of the Fund
11. Fund budget
12. List of participating Fund LPs
13. List of LPs from the most recent fund that are not re-upping
14. Annual General Meeting materials for last year
15. Audited annual & unaudited quarterly reporting packages sent to limited partners for the last 2 years
16. Valuation Policy
17. Examples of capital call and distribution notices
18. List of NJ sourcing actions/events in the last year
19. Company level track record information (see template)
20. Historical fund level cash flows (see template)
21. Historical investment level cash flows (see template)
22. Reference list (e.g. co-investors, deal sources, banker, personal references, portfolio companies, LPs, service providers) for all those participating in the carry pool (see template)