



**Bond Modification Application
Supplemental Information
(Borrower/Bond Counsel to Fill out)**

Borrower Name: _____

Project/Product # : _____

A. Will modification include changes to the items below:

- a. Maturity, amortization, or repayment terms Yes____ No____
- b. Interest rate Yes____ No____
- c. Covenants Yes____ No____
- d. Loan provisions Yes____ No____

B. Comparison of changes requested to existing bond terms. For example, if modifying the interest rate, what is the current rate versus the proposed new rate.

C. Has the bondholder approved the modification? Status?

D. Will a public hearing be required?

E. Does modification cause a reissuance under IRS code? Why? (Bond counsel to answer)

F. Bond counsel contact information

*Borrower Signature: _____

Date: _____

*Bond Counsel Signature: _____

Date: _____

**If bond counsel or borrower sends this as an attachment to an e-mail, signature of sender not necessary.